30 March 2015

TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached:

2. Reason for the notification (please tick the appropriate box or boxes):

An acquisition or disposal of voting rights

An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments

An event changing the breakdown of voting rights

Other (please specify):

| Full name of person(s) subject to the notification obligation: | The Diverse Income Trust Plc |
|--------------------------------------------------------------------------------------------|------------------------------|
| 4. Full name of shareholder(s) (if different from 3.): | BONY OCS Nominees Limited |
| 5. Date of the transaction and date on which the threshold is crossed or reached: | 26/03/15 |
| 6. Date on which issuer notified: | 27/03/15 |
| 7. Threshold(s) that is/are crossed or reached: | 6% |

8. Notified details:

A: Voting rights attached to shares

| Class/type of shares | | | Resulting situation after the triggering transaction | | | | |
|---------------------------------------|------------------------|------------------------|------------------------------------------------------|------------------|-----------|---------|--------------|
| if possible using the ISIN CODE | Number of Shares | Number of Voting | Number of shares | Number rights | of voting | % of vo | oting rights |
| | | Rights | Indirect | Direct | Indirect | Direct | Indirect |
| GB0002183191 | 3,539,622 | 3,539,622 | 4,394,921 | N/A | 4,394,921 | N/A | 6.0536 |

B: Qualifying Financial Instruments

Resulting situation after the triggering transaction

| Type of financial instrument | Expiration date | Exercise / Conversion Period | Number of voting rights that may be acquired if the instrument is exercised / converted. | % of voting rights |
|---------------------------------|--------------------|---------------------------------|---------------------------------------------------------------------------------------------------------|-----------------------|
| N/A | N/A | N/A | N/A | N/A |

C: Financial Instruments with similar economic effect to Qualifying Financial Instruments

Resulting situation after the triggering transaction

Х

| N/A | N/A | N/A | N/A | N/A | Nominal | Delta | |
|----------------|-----------|-----|-----|------------|------------------|-------|--|
| N/A | IN/A | N/A | N/A | N/A | N/A | N/A | |
| | | | | | | | |
| Total (A+B+0 | C) | | | | | | |
| Number of voti | ng rights | | | Percentage | of voting rights | | |
| 4,394,921 | | | | 6.0536 | | | |

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:

Proxy Voting:

| 10. Name of the proxy holder: | N/A |
|------------------------------------------------------------|------------------------------------------------------------------------------------------------|
| 11. Number of voting rights proxy holde to hold: | N/A |
| 12. Date on which proxy holder will ceas voting rights: | e to hold _{N/A} |
| 13. Additional information: | |
| 14. Contact name: | Capita Asset Services Corporate secretary and administrator for Diverse Income Trust plc |
| 15. Contact telephone number: | 01392 477500 |

This information is provided by RNS The company news service from the London Stock Exchange

END

HOLMMGFFLGRGKZG Anonymous (not verified) Holding(s) in Company 22615273 A Mon, 03/30/2015 - 10:19 Holding(s) in Company CNC